

Syntapa Success Stories



Richard Kluska
IP Strategies, Inc.
Founder & CEO

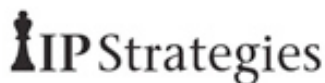
"As a small business owner I was faced with finding the right solution to give us a competitive advantage, while minimizing the impact to my operation.

Institutionalized solutions were too much – they had way more functionality than we needed and were much more expensive. We needed a solution specific to us.

Syntapa provided us with best practices through the discovery phase and the management team listened to our needs.

We were ahead even before signing a contract.

Our solution not only addresses our needs, it saves us resources, time and space."



Strategically Increase and Preserve Your Wealth



**"Implementing our solution got us all working together.
In trying times like these, that alone is worth a lot."**

Having a game plan is key. IP Strategies delivers real value because they know that tax and estate planning, business and exit strategies, risk management and investment solutions are individual moves that together form a solid winning strategy. Single, isolated solutions do not give you the broad perspective you need. Our clients are like you-affluent, successful, self-made professionals, executives and entrepreneurs who need comprehensive, integrated financial management services to come out on top. Your needs are too complex for isolated financial planning moves that result in gaps, missed opportunities and unnecessary risk. You need a strategy that covers the whole board.

IP Strategies' **integrated planning** approach demonstrates the true value of their big-picture vision, their expertise and their commitment to your continued financial growth. Their **Family Office** model allows you to build your own financial advisory board through access to specialized professionals in a range of interrelated disciplines.

This approach allows IP Strategies to gain a unique perspective, and to enhance your financial security by applying innovative financial strategies matched to your life goals, identifying business and tax planning opportunities, implementing estate planning tactics, approaching your risk management needs through a professional's eyes, and increasing your net worth through proven investment techniques.

Benefits Summary (after 4 months)

\$14,400	Productivity savings
240	Hours gained
30 min	Daily employee time savings
37%	ROI after 4 months
11 mo	100% ROI guaranteed

"Our Intranet Management System works exceptionally well. The faster we add on future stages, like Contact Management and Unified Communications, the better we will be."

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